

MODULE 8 — FINANCIAL BOUNDARIES

Learning & Application Worksheet

INSTRUCTIONS: Complete this worksheet after reviewing Module 8 content. Manage financial issues with extended family. Be honest and specific about money matters.

PART 1: COMPREHENSION CHECK — How Well Have You Grasped the Principles?

- 1. Why do financial boundaries with extended family matter so much?**
- 2. Has your spouse given money to family members? Describe these situations:**
- 3. What financial expectations or obligations does your spouse feel toward family?**
- 4. How transparent are you about financial decisions with extended family?**

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(Continued)

PART 2: APPLICATION PLAN — How Will You Apply These Principles?

5. What financial conflicts with extended family are affecting your marriage?

6. What ONE conversation will you have with your spouse about financial boundaries?

7. What financial limits or agreements will you set as a couple?

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(Continued)

PART 3: MY GROWTH COMMITMENT

Before I move to Module 9, I commit to:

- Have a conversation about financial boundaries
- Discuss family financial obligations openly
- Set clear limits on financial support to family
- Protect our financial future together
- Keep financial decisions private from family

MY BIGGEST TAKEAWAY FROM MODULE 8:

(What is the most important principle about financial boundaries?)

MY ACTION PLAN FOR THIS WEEK:

(List 2-3 specific actions you will take to apply what you learned)

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