

MASTERING THE ART OF MONEY MANAGEMENT IN MARRIAGE

PRE-COURSE ASSESSMENT

Where Is Your Marriage Starting?

Rate each statement honestly. This is your personal baseline — not a test. There are no right or wrong answers.

1 = Strongly Disagree 2 = Disagree 3 = Neutral 4 = Agree 5 = Strongly Agree

1. **We discuss money openly and honestly without conflict or avoidance.** 1 2 3 4 5

2. **We have a shared budget that both of us understand and agree** 1 2 3 4 5

3. **We are united in our financial goals as a couple.** 1 2 3 4 5

4. **We both have full access and transparency into all our accounts and finances.** 1 2 3 4 5

5. **We handle disagreements about money with respect and mutual agreement.** 1 2 3 4 5

6. **We give generously and consistently as a couple (tithing, offerings, generosity).** 1 2 3 4 5

7. **We are actively working together to eliminate debt from our marriage.** 1 2 3 4 5

8. **We have an emergency fund and a plan for financial crises.** 1 2 3 4 5

9. **We are building wealth intentionally — savings, investments, legacy planning.** 1 2 3 4 5

Our financial situation right now in one sentence:

The money issue I most want us to resolve together:

and

Husband Signature _____

Wife Signature _____

Date _____